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MEDIA RELEASE

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CSM Energy announces investment by Coalroc

CSM Energy Limited (CSM Energy) is pleased to announce that Coalroc Contractors Pty Limited (Coalroc) an Australian-based service provider to the underground black coal industry has acquired a shareholding in CSM Energy. This investment coincides with AGL Energy Limited (AGL) taking a 35% stake in CSM Energy.

Announcing this deal, CSM Energy's Managing Director Duncan van der Merwe said, "The support of two major industry players helps strengthen our goal of becoming an independent world class specialist service provider to the coal industry".

For further information, please visit www.csmenergy.com.au or contact:

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